

Introducing Invest-Tech Limited & PlanWare



Brian Flanagan

Background ... Invest-Tech

- ⇒ Formed in 1983
- ⇒ Registered Practice within IMCA
- ⇒ Principal Consultant:
 - Brian Flanagan
 - Engineer
 - BE, MIE, CMC, FIMCA
 - Started with a Big 4 consultancy
 - 30+ years in consulting
 - Co Sec of IMCA

Activities ... Invest-Tech

⇒ Management consulting (historic):

- Business planning & development
- Business appraisals, strategy etc.
- Business start-ups and enterprise development

⇒ Business planning software (current):

- Website at www.planware.org
- Products include **Cashflow Plan** and **Exl-Plan**

More about ... Exl-Plan 1

- ⇒ Range of Excel-based templates for generating fully-integrated, multi-period, pro-forma financial projections.
- ⇒ Eight versions & two editions (UK and US) – 16 variants – with different levels of detail and complexity.
- ⇒ Time horizons from 12 months to 7 years (36m+8q+2y)
- ⇒ Contain hundreds of macros, up to 33k formulae, 60 reports, 30 charts etc.

More about ... Exl-Plan 2

- ⇒ Used for:
business plans, funding applications, budgeting, strategic planning etc.
- ⇒ Used by:
entrepreneurs, managers and consultants.
- ⇒ Prices from US\$ 29 to US\$ 289.
- ⇒ Save users time and \$\$\$ and add know-how, expertise etc.
- ⇒ Users in over 115 countries.

Contact Details



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